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May 27, 2015

Hon. Nelson S. Román
United States District Judge
Southern District of New York
300 Quarropas Street
White Plains, New York 10601-4150

Re: *Wilmington Trust, Nat'l Ass'n, et al. v. Wilmington Sav. Fund Soc'y, FSB, et al.*, No. 15-02280

Dear Judge Román:

We write on behalf of Second Lien Noteholders¹ in the above-captioned action further to our letter dated May 21, 2015 (Dkt. No. 8), and in reply to the letter from plaintiff-appellant, Wilmington Trust, National Association dated May 26, 2015 (Dkt. No. 10) (the “Appellant’s Opposition Letter”). The Second Lien Noteholders intend to submit a substantive response to the Appellant’s Opposition Letter by 1 p.m. today, May 27, 2015.

Respectfully submitted,

/s/ Michael L. Hirschfeld

Michael L. Hirschfeld

cc: All Counsel of Record (via ECF)

¹ Defined terms not otherwise defined herein shall have the meaning afforded to them in the Second Lien Noteholders’ May 21, 2015 letter (Dkt. No. 8).